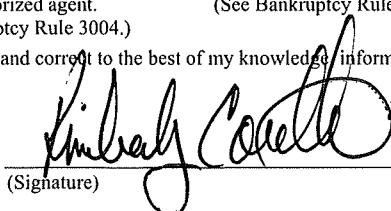


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	<div style="text-align: right; padding: 10px;"> AM RECEIVED AND FILED DEC 16 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK </div>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): KIMBERLY COULTER 42104 N VENTURE DR., BLDG D#114 ANTHEM, AZ 85086	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.	
Telephone Number: 602-315-3186	<input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.	
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
Account or other number by which Interest holder identifies Debtor: 6338-8083	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: KIMBERLY COULTER Charles Schwab & Co., Inc. Omaha Operations Center 200 S 108th Ave Omaha, NE 68154	3. Date Equity Interest was acquired: Between 03/11/2021 - SEE ATTACHED DOCUMENTATION	
4. Total amount of member interest: <u>Currently 0 shares / Loss of \$168,840.73</u>	5. Certificate number(s): <u>N/A</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box.	<input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) <div style="text-align: center;">  (Signature) <u>12/11/2024</u> (Date) </div>	
Print Name: <u>KIMBERLY COULTER</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____	Telephone number: <u>602-315-3186</u> email: <u>kim@NSFPX.com</u>	

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:

CASE: 24-50792, META MATERIALS, INC.

FOR: Kimberly Coulter

BROKER: Charles Schwab

ACCT # 6338-8083

**See Transaction documentation attached.



DISCLOSURES

The Realized Gain/Loss page provides summary information on closed transactions. Not all closed transactions appear on this page. We calculate cost basis using data that you or your client have provided to us or that we have obtained from market data supplied by third party sources. We may also display cost basis data that we have not calculated but that has been supplied by you or your client, a prior custodian or another third party source. Because the accuracy of cost basis data depends upon these third party inputs, we are not able to guarantee the availability, accuracy or completeness of such cost basis data. Only covered transactions will be reported to the IRS. Schwab does not provide tax or legal advice. Please have your clients consult with a tax advisor regarding their specific tax situation.

Footnotes apply where indicated on the data view.
Missing: Indicates cost basis has not been provided for this security.
Not Tracked: Indicates original cost basis is not available.

1. a Data for this holding has been edited or provided by the Advisor.
e Data for this holding has been edited or provided by the end client.
t Data for this holding has been edited or provided by a third party.
u Cost Basis was reported as unknown on the received cost basis report.
w Cost Basis adjusted due to a wash sale.
3. Cost Basis for fixed income securities is now adjusted to reflect amortized/accreted values. Click the acquired/opened date to view original cost in the Details page. Note: Some securities, including variable rate term instruments and mortgage backed securities, may only reflect original cost even when the amortization / accretion preference is on.
8. Total excludes missing cost basis information, or values not tracked by Schwab.
9. Price paid for the security, excluding commission.

(6307-0369)

©2024 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC. Schwab Advisor Services™ (formerly known as Schwab Institutional) serves independent investment advisors and includes the custody, trading and support services of Schwab. This material is for institutional investor use only. This material may not be forwarded or made available, in part or in whole, to any party that is not an institutional investor.



6338-8083 CHARLES SCHWAB TRUST BANK CUST
 PCRA COULTER MARKETING GROUP 401K
 Custodial
 FBO KIMBERLY S COULTER

Transactions filtered by: Last 48 Months | 59134N104

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type	Results: 1
01/29/2024		Reverse Split	59134N104	(45,050.00000)	META MATLS INC XXXREVERSE SPLIT EFF: 01/29/24	\$0.0000	\$0.00		Equity	

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep deposit balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

Footnotes apply where indicated on the data view.

- 1 Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.
- 2 This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)

Charles
SCHWAB

6338-8083 CHARLES SCHWAB TRUST BANK CUST
PCRA COULTER MARKETING GROUP 401K
Custodial
FBO KIMBERLY S COULTER

Transactions filtered by: Last 48 Months | 59134N104

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type	Results: 1
01/29/2024		Reverse Split	59134N104	(45,050.00000)	META MATLS INC XXXREVERSE SPLIT EFF: 01/29/24	\$0.0000	\$0.00		Equity	

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep deposit balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

Footnotes apply where indicated on the data view.

- 1 Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.
- 2 This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)

charles
SCHWAB

6338-8083 CHARLES SCHWAB TRUST BANK CUST
PCRA COULTER MARKETING GROUP 401K
Custodial
FBO KIMBERLY S COULTER

Transactions filtered by: Last 48 Months | 89102U03 Results: 1

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee ²	Security Type
06/29/2021		Reverse Split	89102U103	(35,064.0000)	TORCHLIGHT ENERGY RE XXXMANDATORY MERGER EFF: 06/28/21	\$0.0000	\$0.00		Equity

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep deposit balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category¹, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

Footnotes apply where indicated on the data view.

- 1 Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.
- 2 This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)



6338-8083 CHARLES SCHWAB TRUST BANK CUST
 PCRA COULTER MARKETING GROUP 401K
 Custodial FBO KIMBERLY S COULTER

Transactions filtered by: Last 48 Months | [Intraday](#)

Results: 19

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee	Security Type
06/29/2021		Reverse Split	MMAT	17,532.00000	META MATLS INC	\$0.0000	\$0.00		Equity
07/13/2021	07/15/2021	Buy	MMAT	3,000.00000	META MATLS INC	\$3.6781	(\$11,034.30)		Equity
07/13/2021	07/15/2021	Buy	MMAT	2,000.00000	META MATLS INC	\$3.8150	(\$7,630.00)		Equity
07/13/2021	07/15/2021	Buy	MMAT	2,500.00000	META MATLS INC	\$3.9400	(\$9,850.00)		Equity
07/19/2021	07/21/2021	Buy	MMAT	2,500.00000	META MATLS INC	\$3.4892	(\$8,723.00)		Equity
07/20/2021	07/22/2021	Buy	MMAT	68.00000	META MATLS INC	\$3.3264	(\$226.20)		Equity
08/30/2021	09/01/2021	Buy	MMAT	2,450.00000	META MATLS INC	\$4.4440	(\$10,878.00)		Equity
03/17/2022	03/21/2022	Buy	MMAT	10,000.00000	META MATLS INC	\$1.7899	(\$17,899.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	2,256.00000	META MATLS INC	\$0.9800	(\$2,165.76)		Equity
10/17/2022	10/19/2022	Buy	MMAT	781.00000	META MATLS INC	\$0.9600	(\$749.76)		Equity
10/17/2022	10/19/2022	Buy	MMAT	300.00000	META MATLS INC	\$0.9600	(\$288.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	75.00000	META MATLS INC	\$0.9600	(\$72.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	100.00000	META MATLS INC	\$0.9600	(\$96.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	1,000.00000	META MATLS INC	\$0.9600	(\$960.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	100.00000	META MATLS INC	\$0.9600	(\$96.00)		Equity
10/17/2022	10/19/2022	Buy	MMAT	178.00000	META MATLS INC	\$0.9600	(\$170.88)		Equity
10/17/2022	10/19/2022	Buy	MMAT	210.00000	META MATLS INC	\$0.9600	(\$201.60)		Equity
01/29/2024		Reverse Split	MMAT	451.00000	META MATLS INC	\$0.0000	\$0.00		Equity
08/01/2024	08/02/2024	Sell	MMAT	451.00000	META MATLS INC	\$2.3812	\$1,073.83	\$0.11	Equity

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

©2024 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC.

Schwab Advisor Services™ (formerly known as Schwab Institutional®) serves independent investment advisors and includes the custody, trading and support services of Schwab.

This material is for institutional investor use only. This material may not be forwarded or made available, in part or in whole, to any party that is not an institutional investor.

Footnotes apply where indicated on the data view.

- 1 Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.
- 2 This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)

©2024 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC.

Schwab Advisor Services™ (formerly known as Schwab Institutional®) serves independent investment advisors and includes the custody, trading and support services of Schwab.

This material is for institutional investor use only. This material may not be forwarded or made available, in part or in whole, to any party that is not an institutional investor.



6338-8083 CHARLES SCHWAB TRUST BANK CUST
 PCRA
 Custodial
 FBO KIMBERLY S COULTER

Transactions filtered by: Last 48 Months | trch

Date	Settlement Date	Action	Symbol	Quantity	Description	Price	Amount	Account Fee	Security Type	Results: 53
01/11/2024	01/13/2021	Sell	TRCH	96,000.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$128,637.16	\$2.84	Equity	
01/11/2021	01/13/2021	Sell	TRCH	2,500.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$3,349.93	\$0.07	Equity	
01/11/2021	01/13/2021	Sell	TRCH	88,0000	TORCHLIGHT ENERGY RE	\$1.3400	\$117.92		Equity	
01/11/2021	01/13/2021	Sell	TRCH	6,200.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$8,307.82	\$0.18	Equity	
01/11/2021	01/13/2021	Sell	TRCH	4,800.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$6,431.86	\$0.14	Equity	
01/11/2021	01/13/2021	Sell	TRCH	12.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$16.08		Equity	
01/11/2021	01/13/2021	Sell	TRCH	900.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$1,205.97	\$0.03	Equity	
01/11/2021	01/13/2021	Sell	TRCH	900.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$1,205.97	\$0.03	Equity	
01/11/2021	01/13/2021	Sell	TRCH	2,900.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$3,885.91	\$0.09	Equity	
01/11/2021	01/13/2021	Sell	TRCH	50.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$67.00		Equity	
01/11/2021	01/13/2021	Sell	TRCH	5,650.0000	TORCHLIGHT ENERGY RE	\$1.3400	\$7,570.83	\$0.17	Equity	
01/11/2021	01/13/2021	Sell	TRCH	7,922.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$23,765.47	\$0.53	Equity	
02/10/2021	02/12/2021	Sell	TRCH	100.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$299.99	\$0.01	Equity	
02/10/2021	02/12/2021	Sell	TRCH	1,500.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$4,499.90	\$0.10	Equity	
02/10/2021	02/12/2021	Sell	TRCH	10,000.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$29,999.34	\$0.66	Equity	
02/10/2021	02/12/2021	Sell	TRCH	9,000.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$26,999.40	\$0.60	Equity	
02/10/2021	02/12/2021	Sell	TRCH	200.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$599.99	\$0.01	Equity	
02/10/2021	02/12/2021	Sell	TRCH	10,000.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$29,999.34	\$0.66	Equity	
02/10/2021	02/12/2021	Sell	TRCH	11,278.0000	TORCHLIGHT ENERGY RE	\$3.0000	\$33,833.25	\$0.75	Equity	
02/12/2021	02/17/2021	Sell	TRCH	5,300.0000	TORCHLIGHT ENERGY RE	\$2.5000	\$13,249.71	\$0.29	Equity	
02/12/2021	02/17/2021	Sell	TRCH	100.0000	TORCHLIGHT ENERGY RE	\$2.5000	\$249.99	\$0.01	Equity	
02/12/2021	02/17/2021	Sell	TRCH	19,600.0000	TORCHLIGHT ENERGY RE	\$2.5000	\$48,998.92	\$1.08	Equity	
02/16/2021	02/18/2021	Sell	TRCH	25,000.0000	TORCHLIGHT ENERGY RE	\$4.1900	\$104,747.69	\$2.31	Equity	
03/11/2021	03/15/2021	Buy	TRCH	8,223.0000	TORCHLIGHT ENERGY RE	\$2.3099	(\$18,994.31)		Equity	

Disclosures

Bank Sweep deposits are held at one or more FDIC-insured banks that are affiliated with Charles Schwab & Co., Inc. ("Affiliated Banks"). Securities products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc. (member SIPC) are not deposits or obligations of the Affiliated Banks, are subject to investment risk, are not FDIC insured, may lose value, and are not Affiliated Bank-guaranteed. Charles Schwab & Co., Inc. and the Affiliated Banks are separate entities and are all affiliates of The Charles Schwab Corporation. Bank Sweep deposit balances do not include interest that has been accrued since the last interest payment was made to your account. Funds deposited at Affiliated Banks are insured, in aggregate, up to \$250,000 per Affiliated Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC). (0118-7FDH)

©2024 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC.

Schwab Advisor Services™ (formerly known as Schwab Institutional®) serves independent investment advisors and includes the custody, trading and support services of Schwab. This material is for institutional investor use only. This material may not be forwarded or made available, in part or in whole, to any party that is not an institutional investor.

Footnotes apply where indicated on the data view.

¹ Intra-day transactions are subject to change. Commissions are calculated at the end of the business day.

² This value includes only commission from the transaction placed at Schwab. This does not include external transaction that were placed at other broker/dealers (Prime Broker or Trade Away).

(0307-0369)

©2024 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC.

Schwab Advisor Services™ (formerly known as Schwab Institutional®) serves independent investment advisors and includes the custody, trading and support services of Schwab.

This material is for institutional investor use only. This material may not be forwarded or made available, in part or in whole, to any party that is not an institutional investor.